

ETP Market Update - September 2022

	2022									2021			
	Sep	Aug	Jul	Jun	May	Apr	Mar	Feb	Jan	Dec	Nov	Oct	Sep
On & Off Exchange* Value Traded - Global (€bn)	4,244	3,623	3,544	4,253	5,119	4,303	5,377	4,477	5,230	4,261	3,384	3,021	3,226
On & Off Exchange* Value Traded - EMEA (€bn)	184	164	184	187	198	182	289	245	233	184	188	160	156
On & Off Exchange Value Traded - Americas (€bn)	3,658	3,022	2,958	3,608	4,569	3,774	4,651	3,983	4,671	3,680	2,839	2,584	2,735
On & Off Exchange Value Traded - APAC (€bn)	402	437	402	458	352	347	437	249	326	398	357	277	334
<i>EMEA - Off Exchange Market Value Traded on MTF** (€bn)</i>	109	99	118	114	114	105	167	140	132	107	104	89	88
<i>EMEA - Off Orderbook* Market Value Traded (€bn)</i>	25	23	20	25	29	26	45	36	33	22	23	18	20
<i>Americas - Off Exchange Market Value Traded (€bn)</i>	1,508	1,293	1,227	1,458	1,628	1,297	1,531	1,238	1,440	1,205	951	887	887
<i>APAC - On & Off Exchange Market Value Traded in China (€bn)</i>	277	305	264	304	222	232	279	141	201	292	238	159	220
Assets under Management*** - Global (€bn)	8,183	n/a	n/a	8,525	n/a	n/a	9,064	n/a	n/a	9,030	n/a	n/a	8,200
Assets under Management - EMEA (€bn)	1,267			1,370			1,468			1,454			1,337
Assets under Management - Americas (€bn)	6,023			6,198			6,597			6,597			5,922
Assets under Management - APAC (€bn)	893			957			999			979			941
# of ETP listings - Global	14,372	14,220	14,042	13,958	13,791	13,698	13,567	13,508	13,371	13,287	13,069	12,895	12,778
# of ETP listings - EMEA	5,281	5,225	5,135	5,121	5,839	5,043	4,999	5,056	5,028	5,013	4,937	4,885	4,878
# of ETP listings - Americas	6,029	5,958	5,924	5,895	2,897	5,786	5,735	5,667	5,595	5,547	5,473	5,417	5,361
# of ETP listings - APAC	3,062	3,037	2,983	2,942	5,055	2,869	2,833	2,785	2,748	2,727	2,659	2,593	2,539
Average VIX per month	27.55	22.37	25.46	28.56	29.98	24.16	27.48	26.31	23.57	21.82	18.51	18.25	19.84
VIX high per month	32.46	26.57	28.56	33.17	34.19	31.44	35.15	33.62	33.48	30.61	26.44	23.23	26.35
VIX low per month	23.11	19.74	21.69	24.26	26.34	19.62	19.20	20.62	17.08	17.21	15.44	15.52	16.20

Notes:

*: Off Exchange flow EMEA includes Off Orderbook flow printed on exchange and flows via MTFs. This is still excluding flows via SI

** : Publicly available data about market flows traded on MTFs, representing Tradeweb and Bloomberg RfQ. Last month number is preliminary and may be subject to change

***: BlackRock Global ETP Landscape for December 2020. ETFGI for 2021 onwards

Sources: Blackrock Global ETP Landscape, Tradeweb, Bloomberg, Flow Traders analysis