

## Company Compiled Consensus

3Q24

(EURm)	Mean	Min	Max	Median
<b>Value traded (EURbn)</b>	<b>372</b>	<b>357</b>	<b>388</b>	<b>372</b>
Europe	153	149	162	151
Americas	192	179	201	193
Asia	27	25	28	28
<b>Net Trading Income</b>	<b>88.5</b>	<b>83.5</b>	<b>101.2</b>	<b>84.6</b>
Other Income	0.1	-	0.5	-
<b>Total Income</b>	<b>88.6</b>	<b>84.0</b>	<b>101.2</b>	<b>84.6</b>
<b>Revenue by region</b>				
Europe	48.4	46.7	49.8	48.5
Americas	20.2	16.6	28.3	17.9
Asia	19.9	17.1	26.2	18.2
<b>Fixed Expenses</b>	<b>46.2</b>	<b>44.5</b>	<b>48.6</b>	<b>45.8</b>
Variable Employee Expenses	12.7	11.1	15.6	12.0
<i>as % of Op Result</i>	27.4%	24.9%	32.1%	26.2%
<b>Operating Expenses</b>	<b>58.9</b>	<b>56.1</b>	<b>64.2</b>	<b>57.6</b>
<b>EBITDA</b>	<b>29.8</b>	<b>26.7</b>	<b>37.0</b>	<b>27.6</b>
<i>% Margin</i>	34%	32%	37%	33%
Depreciation & Amortization	5.0	4.2	5.9	5.0
<b>Profit before tax</b>	<b>24.7</b>	<b>20.8</b>	<b>32.6</b>	<b>22.6</b>
Tax	5.2	4.7	6.2	5.1
<i>% Tax Rate</i>	21%	23%	19%	22%
<b>Net profit</b>	<b>19.4</b>	<b>16.1</b>	<b>26.4</b>	<b>17.6</b>
Basic EPS (EUR)	0.49	0.37	0.61	0.48