

Company Compiled Consensus

3Q25

(EURm)	Mean	Min	Max	Median
Value traded (EURbn)	453	446	464	452
Europe	188	171	217	182
Americas	224	208	235	227
Asia	41	38	48	39
Net Trading Income	104.6	95.3	117.0	103.0
Other Income	1.3	-	4.0	0.5
Total Income	105.8	95.3	117.5	105.2
Revenue by region				
Europe	67.2	61.5	75.5	65.8
Americas	15.9	9.9	18.8	17.3
Asia	22.8	20.6	25.2	22.7
Fixed Expenses	49.9	47.9	51.5	50.2
Variable Employee Expenses	17.4	15.2	20.1	17.1
<i>as % of Op Result</i>	35.2%	35.9%	32.8%	36.6%
Operating Expenses	67.3	63.6	70.6	67.6
EBITDA	38.5	31.7	46.9	37.7
<i>% Margin</i>	36%	33%	40%	36%
Depreciation & Amortization	4.8	4.3	5.1	4.8
Profit before tax	32.4	26.1	41.2	31.2
Tax	6.3	5.0	7.4	6.5
<i>% Tax Rate</i>	20%	19%	18%	21%
Net profit	26.1	21.2	33.8	24.7
Basic EPS (EUR)	0.60	0.49	0.78	0.57